

Claiming Social Security is a complicated and daunting task for most individuals. There are 2,728 rules which govern how benefits are determined and thousands of claiming strategies. I can help you uncover the optimal claiming decision to ensure you receive every dollar that you have earned and are entitled to.

# Get support from an RSSA.



### Personalized Analysis

I can analyze all of your claiming options and Social Security rules that impact your benefits.



#### Consultation

I can review your results, educate you on the rules that may impact your decisions, and answer all of your questions.



#### **Optimization**

I can help you choose an optimal claiming strategy based on your needs and goals for your planned retirement.

# Contact me today:

Jeanine Kinzie, RSSA

Great Lakes Insurance & Financial Services Agency Kinzie@GLIBrokers.com 616-656-5555

RSSA Roadmap™ **Social Security Optimizer** 



I have been trained and I am competent using RSSA Roadmap software to analyze all of your claiming possibilities to obtain your optimal claiming strategy.

### Your full analysis will include:



Monthly, annual, & lifetime benefits



Life expectancy & longevity scenarios



Benefits for children & family maximums



WEP & GPO pension reduction calculations



Future earnings impacts on benefits



Spousal & survivor benefits